

**SWARAJ AUTOMOTIVES LIMITED**

Regd. Office : Phase IV, Industrial Area, S.A.S.Nagar (Mohali), Punjab - 160 055

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE  
YEAR ENDED 31ST MARCH, 2013**

**Rs. Lakhs**

Particulars	Unaudited			Audited	
	Quarter Ended		31.03.2012	Year Ended	
	31.03.2013	31.12.2012		31.03.2013	31.03.2012
<b>PART I</b>					
<b>Income from Operations</b>					
Net Sales / Income from Operations	1894	2061	2000	7410	6962
Other Operating Income	18	20	20	84	69
<b>Total Income from Operations (Net)</b>	<b>1912</b>	<b>2081</b>	<b>2020</b>	<b>7494</b>	<b>7031</b>
<b>Expenses</b>					
a) Cost of Materials Consumed	1333	1496	1463	5409	5087
b) Purchases of Stock-in-Trade	-	-	-	-	-
c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(45)	28	(16)	(47)	54
d) Employees Benefits Expense	346	319	318	1232	1099
e) Depreciation and Amortisation Expenses	24	24	21	89	87
f) Other Expenses	142	127	149	526	488
<b>Total Expenses</b>	<b>1800</b>	<b>1994</b>	<b>1935</b>	<b>7209</b>	<b>6815</b>
<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items</b>					
	112	87	85	285	216
Other Income	15	14	4	55	46
<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items</b>	<b>127</b>	<b>101</b>	<b>89</b>	<b>340</b>	<b>262</b>
Finance Costs	1	-	4	2	28
<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items</b>	<b>126</b>	<b>101</b>	<b>85</b>	<b>338</b>	<b>234</b>
Exceptional Items	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax</b>	<b>126</b>	<b>101</b>	<b>85</b>	<b>338</b>	<b>234</b>
Tax Expenses - Current	49	37	63	140	134
- Deferred	(4)	(4)	(29)	(30)	(54)
- Total	45	33	34	110	80
<b>Net Profit from Ordinary Activities after Tax</b>	<b>81</b>	<b>68</b>	<b>51</b>	<b>228</b>	<b>154</b>
Extraordinary Items (Net of Tax expense)	-	-	-	-	-
<b>Net Profit for the Period</b>	<b>81</b>	<b>68</b>	<b>51</b>	<b>228</b>	<b>154</b>
Share of Profit / (Loss) of Associates	-	-	-	-	-
Minority Interest	-	-	-	-	-
<b>Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of Associates</b>	<b>81</b>	<b>68</b>	<b>51</b>	<b>228</b>	<b>154</b>
Paid-up Equity Share Capital (Face Value Rs.10/-)	240	240	240	240	240
Reserves (excluding Revaluation Reserves)	--	--	--	2057	1913
<b>Basic / Diluted Earning Per Share (Not Annualised)</b>					
- Before Extraordinary Items	Rs. 3.35	Rs. 2.82	Rs. 2.14	Rs. 9.48	Rs. 6.43
- After Extraordinary Items	Rs. 3.35	Rs. 2.82	Rs. 2.14	Rs. 9.48	Rs. 6.43

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	Quarter Ended		31.03.2012	Year Ended	
	31.03.2013	31.12.2012		31.03.2013	31.03.2012
<b>PART II</b>					
<b>A) PARTICULARS OF SHAREHOLDING</b>					
<b>1) Public Shareholding</b>					
- Number of Shares	619,058	619,058	619,058	619,058	619,058
- Percentage of Shareholding	25.8%	25.8%	25.8%	25.8%	25.8%
<b>2) Promoters and Promoter Group Shareholding</b>					
a) Pledged / Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered					
- Number of Shares	1,778,655	1,778,655	1,778,655	1,778,655	1,778,655
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%
- Percentage of Shares (as a % of the total share capital of the company)	74.2%	74.2%	74.2%	74.2%	74.2%

Particulars	Quarter ended 31-03-2013
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	--
Received during the quarter	--
Disposed of during the quarter	--
Remaining unresolved at the end of the quarter	--

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## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

### NOTES:

#### 1. Statement of Assets and Liabilities

Particulars	Rs. Lakhs	
	Audited	
	As At	31.03.2013
<b>EQUITY AND LIABILITIES</b>	<b>31.03.2013</b>	<b>31.03.2012</b>
<b>Shareholders' Funds</b>		
a) Share Capital	240	240
b) Reserves and Surplus	2057	1913
<b>Sub Total - Shareholders' Funds</b>	<b>2297</b>	<b>2153</b>
<b>Non-current Liabilities</b>		
a) Other Long Term Liabilities	15	19
b) Long-term Provisions	266	238
<b>Sub Total - Non-current Liabilities</b>	<b>281</b>	<b>257</b>
<b>Current Liabilities</b>		
a) Trade Payables	1558	1528
b) Other Current Liabilities	167	124
c) Short-term Provisions	230	221
<b>Sub Total - Current Liabilities</b>	<b>1955</b>	<b>1873</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4533</b>	<b>4283</b>
<b>ASSETS</b>		
Non-current Assets		
a) Fixed Assets	1092	960
b) Deferred Tax Assets (Net)	68	38
c) Long-term Loans & Advances	18	36
<b>Sub Total - Non-current Assets</b>	<b>1178</b>	<b>1034</b>
<b>Current Assets</b>		
a) Inventories	424	321
b) Trade Receivables	1700	1833
c) Cash and Cash Equivalents	903	826
d) Short-term Loans and Advances	328	269
<b>Sub Total - Current Assets</b>	<b>3355</b>	<b>3249</b>
<b>TOTAL - ASSETS</b>	<b>4533</b>	<b>4283</b>

2. The above results were approved by the Board of Directors in their meeting held at Mumbai on 22nd April, 2013.
3. The Board of Directors have recommended a Dividend of Rs.3.00 per share subject to the approval of the shareholders at the Annual General Meeting.
4. The figures for the last quarter are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures upto the third quarter of the financial year.
5. The Company is primarily engaged in the business of automobile parts. As the basic nature of these activities are governed by same set of risk and returns, these have been grouped as single segment in above disclosures as per Accounting Standard 17 dealing with "Segment Reporting".
6. Previous year figures have been regrouped / recast, wherever necessary, to make them comparable.

*for and on behalf of  
the Board of Directors*

*Dr. Pawan Goenka  
Chairman*